## FINAL RESULTS

ReachTEL conducted a survey of 3,999 residents across Australian households during the night of $30^{\text {th }}$ July 2018.

## Question 1:

If a Federal election were to be held today, which of the following would receive your first preference vote?

|  | Total | Female | Male | $18-34$ | $35-50$ | $51-65$ | $65+$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Liberal | $32.9 \%$ | $32.0 \%$ | $33.8 \%$ | $24.0 \%$ | $31.9 \%$ | $35.6 \%$ | $45.8 \%$ |
| Nationals | $2.1 \%$ | $2.5 \%$ | $1.7 \%$ | $0.2 \%$ | $1.9 \%$ | $4.0 \%$ | $3.1 \%$ |
| Labor | $33.2 \%$ | $33.9 \%$ | $32.4 \%$ | $33.2 \%$ | $32.2 \%$ | $35.1 \%$ | $32.0 \%$ |
| The Greens | $11.4 \%$ | $13.3 \%$ | $9.5 \%$ | $18.7 \%$ | $11.3 \%$ | $8.0 \%$ | $4.3 \%$ |
| One Nation | $7.7 \%$ | $7.8 \%$ | $7.6 \%$ | $10.6 \%$ | $6.9 \%$ | $6.2 \%$ | $6.0 \%$ |
| Other / Independent | $7.5 \%$ | $4.8 \%$ | $10.3 \%$ | $10.2 \%$ | $8.2 \%$ | $5.6 \%$ | $4.4 \%$ |
| Undecided | $5.2 \%$ | $5.7 \%$ | $4.6 \%$ | $3.1 \%$ | $7.5 \%$ | $5.5 \%$ | $4.3 \%$ |

Two party preferred

|  | Total |
| :---: | :---: |
| Liberal | $48 \%$ |
| Labor | $52 \%$ |

Note: Undecided voters allocated by Q1a and preferences distributed as per Q1b

## Question 1a:

Being Undecided to which of the following do you have even a slight leaning?

|  | Total |
| :---: | :---: |
| Liberal | $40.6 \%$ |
| Nationals | $4.8 \%$ |
| Labor | $23.2 \%$ |
| The Greens | $12.6 \%$ |
| One Nation | $3.9 \%$ |
| Other / Independent | $15.0 \%$ |

Only those respondents who answered 'Undecided' to Question 1 were asked Question 1a

## Question 1b:

Which of the following parties would you preference higher?

|  | Total |
| :---: | :---: |
| Liberal | $37.8 \%$ |
| Labor | $62.2 \%$ |

Note: Respondents who answered 'Liberal' or 'Labor' in Question 1a were not asked Question 1b.

## ReachTEL

Do you agree or disagree with the following Statement?
"By the year 2030 energy sources such as solar and wind will provide the majority of Australia's electricity."

|  | Total | Female | Male | $18-34$ | $35-50$ | $51-65$ | $65+$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | $35.6 \%$ | $38.1 \%$ | $33.0 \%$ | $34.6 \%$ | $36.8 \%$ | $36.1 \%$ | $34.7 \%$ |
| Agree | $24.1 \%$ | $25.4 \%$ | $22.7 \%$ | $20.4 \%$ | $22.5 \%$ | $27.3 \%$ | $28.5 \%$ |
| Disagree | $20.2 \%$ | $18.8 \%$ | $21.6 \%$ | $18.7 \%$ | $21.3 \%$ | $19.3 \%$ | $21.9 \%$ |
| Strongly Disagree | $12.7 \%$ | $9.6 \%$ | $15.9 \%$ | $16.8 \%$ | $12.5 \%$ | $11.7 \%$ | $7.6 \%$ |
| Don't know / Unsure | $7.4 \%$ | $8.1 \%$ | $6.7 \%$ | $9.5 \%$ | $6.8 \%$ | $5.6 \%$ | $7.3 \%$ |


|  | Total | Liberal | National <br> $s$ | Labor | Greens | One <br> Nation | Other/ <br> Independen <br> $t$ | Und |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | 35.6 <br> $\%$ | $19.6 \%$ | $26.7 \%$ | $43.3 \%$ | $66.5 \%$ | $26.4 \%$ | $36.1 \%$ | $36.4 \%$ |
| Agree | 24.1 <br> $\%$ | $24.6 \%$ | $25.6 \%$ | $31.7 \%$ | $14.0 \%$ | $8.1 \%$ | $21.1 \%$ | $21.5 \%$ |
| Disagree | 20.2 <br> $\%$ | $28.7 \%$ | $37.2 \%$ | $14.4 \%$ | $12.9 \%$ | $25.1 \%$ | $15.1 \%$ | $12.9 \%$ |
| Strongly Disagree | 12.7 <br> $\%$ | $19.3 \%$ | $7.0 \%$ | $3.2 \%$ | $1.5 \%$ | $37.8 \%$ | $21.4 \%$ | $8.6 \%$ |
| Don't know / Unsure | $7.4 \%$ | $7.8 \%$ | $3.5 \%$ | $7.4 \%$ | $5.0 \%$ | $2.6 \%$ | $6.4 \%$ | $20.6 \%$ |

## ReachTEL

Do you agree or disagree with the following Statement?
"The best way for the government to ensure low cost reliable electricity supply is to invest in renewables, along with dispatchable storage solutions like batteries."

|  | Total | Female | Male | $18-34$ | $35-50$ | $51-65$ | $65+$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | $45.6 \%$ | $47.3 \%$ | $43.8 \%$ | $43.0 \%$ | $49.3 \%$ | $47.7 \%$ | $40.6 \%$ |
| Agree | $21.1 \%$ | $22.5 \%$ | $19.7 \%$ | $22.8 \%$ | $18.5 \%$ | $19.4 \%$ | $25.2 \%$ |
| Disagree | $14.4 \%$ | $12.4 \%$ | $16.5 \%$ | $13.1 \%$ | $13.0 \%$ | $14.7 \%$ | $18.6 \%$ |
| Strongly Disagree | $13.8 \%$ | $10.4 \%$ | $17.3 \%$ | $16.5 \%$ | $13.5 \%$ | $13.5 \%$ | $9.9 \%$ |
| Don't know / Unsure | $5.2 \%$ | $7.5 \%$ | $2.8 \%$ | $4.7 \%$ | $5.7 \%$ | $4.8 \%$ | $5.7 \%$ |


|  | Total | Liberal | National <br> $s$ | Labor | Greens | One <br> Nation | Other/ <br> Independen <br> $t$ | Und |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | 45.6 <br> $\%$ | $25.1 \%$ | $34.9 \%$ | $58.4 \%$ | $86.4 \%$ | $27.3 \%$ | $39.3 \%$ | $44.2 \%$ |
| Agree | 21.1 <br> $\%$ | $23.3 \%$ | $22.1 \%$ | $26.7 \%$ | $10.7 \%$ | $6.8 \%$ | $16.0 \%$ | $23.1 \%$ |
| Disagree | 14.4 <br> $\%$ | $24.5 \%$ | $25.6 \%$ | $6.7 \%$ | $0.9 \%$ | $19.2 \%$ | $19.0 \%$ | $10.6 \%$ |
| Strongly Disagree | 13.8 <br> $\%$ | $19.7 \%$ | $14.0 \%$ | $3.7 \%$ | $1.1 \%$ | $44.5 \%$ | $23.7 \%$ | $9.1 \%$ |
| Don't know / Unsure | $5.2 \%$ | $7.5 \%$ | $3.5 \%$ | $4.5 \%$ | $0.9 \%$ | $2.3 \%$ | $2.0 \%$ | $13.0 \%$ |

## ReachTEL

Do you agree or disagree with the following Statement?
"Renewable energy should receive more government support than fossil fuels such as coal."

|  | Total | Female | Male | $18-34$ | $35-50$ | $51-65$ | $65+$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | $52.3 \%$ | $55.5 \%$ | $48.9 \%$ | $53.0 \%$ | $53.3 \%$ | $54.6 \%$ | $46.0 \%$ |
| Agree | $15.3 \%$ | $15.1 \%$ | $15.5 \%$ | $12.6 \%$ | $15.7 \%$ | $14.1 \%$ | $20.5 \%$ |
| Disagree | $12.7 \%$ | $10.6 \%$ | $15.0 \%$ | $7.5 \%$ | $12.8 \%$ | $15.4 \%$ | $18.1 \%$ |
| Strongly Disagree | $14.8 \%$ | $13.4 \%$ | $16.3 \%$ | $20.6 \%$ | $12.4 \%$ | $13.5 \%$ | $10.6 \%$ |
| Don't know / Unsure | $4.9 \%$ | $5.5 \%$ | $4.3 \%$ | $6.4 \%$ | $5.7 \%$ | $2.3 \%$ | $4.9 \%$ |


|  | Total | Liberal | National <br> $s$ | Labor | Greens | One <br> Nation | Other/ <br> Independen <br> $t$ | Und |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | 52.3 <br> $\%$ | $26.5 \%$ | $30.6 \%$ | $73.5 \%$ | $89.7 \%$ | $25.3 \%$ | $44.9 \%$ | $56.9 \%$ |
| Agree | 15.3 <br> $\%$ | $20.8 \%$ | $20.0 \%$ | $13.9 \%$ | $4.2 \%$ | $10.1 \%$ | $16.6 \%$ | $17.7 \%$ |
| Disagree | 12.7 <br> $\%$ | $22.1 \%$ | $21.2 \%$ | $5.8 \%$ | $1.1 \%$ | $21.4 \%$ | $12.3 \%$ | $7.7 \%$ |
| Strongly Disagree | 14.8 <br> $\%$ | $23.3 \%$ | $25.9 \%$ | $3.5 \%$ | $1.5 \%$ | $41.9 \%$ | $22.9 \%$ | $5.3 \%$ |
| Don't know / Unsure | $4.9 \%$ | $7.4 \%$ | $2.4 \%$ | $3.2 \%$ | $3.5 \%$ | $1.3 \%$ | $3.3 \%$ | $12.4 \%$ |

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## Question 5:

A recent report by Australian energy market analyst Reputex found that more renewables in the energy mix lowers electricity prices.

Do you agree or disagree that Australia should set an ambitious renewable energy target to help put downward pressure on electricity prices?

|  | Total | Female | Male | $18-34$ | $35-50$ | $51-65$ | $65+$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | $52.6 \%$ | $55.8 \%$ | $49.3 \%$ | $52.9 \%$ | $56.0 \%$ | $50.5 \%$ | $49.5 \%$ |
| Agree | $17.8 \%$ | $19.9 \%$ | $15.5 \%$ | $12.5 \%$ | $17.8 \%$ | $20.0 \%$ | $23.5 \%$ |
| Disagree | $11.0 \%$ | $7.6 \%$ | $14.5 \%$ | $9.4 \%$ | $10.2 \%$ | $12.4 \%$ | $13.0 \%$ |
| Strongly Disagree | $14.8 \%$ | $11.3 \%$ | $18.4 \%$ | $20.9 \%$ | $13.3 \%$ | $13.2 \%$ | $9.4 \%$ |
| Don't know / Unsure | $3.8 \%$ | $5.3 \%$ | $2.2 \%$ | $4.3 \%$ | $2.8 \%$ | $3.9 \%$ | $4.6 \%$ |


|  | Total | Liberal | National <br> $s$ | Labor | Greens | One <br> Nation | Other/ <br> Independen <br> $t$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | 52.6 <br> $\%$ | $31.3 \%$ | $36.0 \%$ | $72.2 \%$ | $87.1 \%$ | $25.7 \%$ | $41.7 \%$ | $48.8 \%$ |
| Agree | 17.8 <br> $\%$ | $20.2 \%$ | $19.8 \%$ | $18.6 \%$ | $10.0 \%$ | $11.1 \%$ | $11.0 \%$ | $32.1 \%$ |
| Disagree | 11.0 <br> $\%$ | $19.7 \%$ | $24.4 \%$ | $4.0 \%$ | $0.7 \%$ | $12.4 \%$ | $16.7 \%$ | $7.2 \%$ |
| Strongly Disagree | 14.8 <br> $\%$ | $22.8 \%$ | $12.8 \%$ | $2.9 \%$ | $1.3 \%$ | $48.2 \%$ | $27.0 \%$ | $3.3 \%$ |
| Don't know / Unsure | $3.8 \%$ | $5.9 \%$ | $7.0 \%$ | $2.2 \%$ | $0.9 \%$ | $2.6 \%$ | $3.7 \%$ | $8.6 \%$ |

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## Question 6:

Do you agree or disagree that installing rooftop solar is an effective way of reducing electricity bills.

|  | Total | Female | Male | $18-34$ | $35-50$ | $51-65$ | $65+$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | $48.9 \%$ | $48.6 \%$ | $49.3 \%$ | $46.2 \%$ | $47.2 \%$ | $53.2 \%$ | $50.7 \%$ |
| Agree | $29.1 \%$ | $26.5 \%$ | $31.8 \%$ | $30.1 \%$ | $27.9 \%$ | $29.4 \%$ | $28.9 \%$ |
| Disagree | $10.5 \%$ | $11.1 \%$ | $9.9 \%$ | $8.1 \%$ | $13.2 \%$ | $9.3 \%$ | $11.6 \%$ |
| Strongly Disagree | $6.1 \%$ | $6.8 \%$ | $5.2 \%$ | $8.1 \%$ | $5.6 \%$ | $5.1 \%$ | $4.6 \%$ |
| Don't know / Unsure | $5.4 \%$ | $7.0 \%$ | $3.8 \%$ | $7.5 \%$ | $6.1 \%$ | $3.0 \%$ | $4.2 \%$ |


|  | Total | Liberal | National <br> $s$ | Labor | Greens | One <br> Nation | Other/ <br> Independen <br> $t$ | Und |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | 48.9 <br> $\%$ | $38.1 \%$ | $41.9 \%$ | $59.4 \%$ | $62.0 \%$ | $35.8 \%$ | $46.8 \%$ | $46.4 \%$ |
| Agree | 29.1 <br> $\%$ | $34.3 \%$ | $34.9 \%$ | $27.1 \%$ | $23.1 \%$ | $28.3 \%$ | $28.6 \%$ | $21.1 \%$ |
| Disagree | 10.5 <br> $\%$ | $11.2 \%$ | $20.9 \%$ | $8.3 \%$ | $7.6 \%$ | $17.6 \%$ | $9.6 \%$ | $13.9 \%$ |
| Strongly Disagree | $6.1 \%$ | $10.1 \%$ | $1.2 \%$ | $1.6 \%$ | $0.4 \%$ | $17.3 \%$ | $9.3 \%$ | $2.4 \%$ |
| Don't know / Unsure | $5.4 \%$ | $6.3 \%$ | $1.2 \%$ | $3.7 \%$ | $6.8 \%$ | $1.0 \%$ | $5.6 \%$ | $16.3 \%$ |

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## Question 7:

Do you agree or disagree with the following Statement?
"The influence of coal and energy companies over politicians means that Australia has a lower percentage of renewable energy than it would otherwise."

|  | Total | Female | Male | $18-34$ | $35-50$ | $51-65$ | $65+$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | $36.2 \%$ | $33.6 \%$ | $38.8 \%$ | $34.2 \%$ | $38.5 \%$ | $38.7 \%$ | $32.0 \%$ |
| Agree | $24.1 \%$ | $27.4 \%$ | $20.7 \%$ | $23.1 \%$ | $23.9 \%$ | $23.4 \%$ | $27.3 \%$ |
| Disagree | $14.9 \%$ | $13.2 \%$ | $16.6 \%$ | $12.1 \%$ | $13.5 \%$ | $15.4 \%$ | $21.1 \%$ |
| Strongly Disagree | $12.9 \%$ | $10.1 \%$ | $15.7 \%$ | $17.8 \%$ | $12.7 \%$ | $12.1 \%$ | $5.7 \%$ |
| Don't know / Unsure | $12.0 \%$ | $15.7 \%$ | $8.2 \%$ | $12.8 \%$ | $11.3 \%$ | $10.4 \%$ | $13.9 \%$ |


|  | Total | Liberal | National <br> $s$ | Labor | Greens | One <br> Nation | Other/ <br> Independen <br> $t$ | Und |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Strongly Agree | 36.2 <br> $\%$ | $15.5 \%$ | $20.0 \%$ | $51.0 \%$ | $74.0 \%$ | $16.3 \%$ | $33.3 \%$ | $28.4 \%$ |
| Agree | 24.1 <br> $\%$ | $23.4 \%$ | $24.7 \%$ | $27.3 \%$ | $18.8 \%$ | $18.2 \%$ | $19.0 \%$ | $35.6 \%$ |
| Disagree | 14.9 <br> $\%$ | $24.0 \%$ | $35.3 \%$ | $7.5 \%$ | $0.9 \%$ | $27.4 \%$ | $14.0 \%$ | $10.1 \%$ |
| Strongly Disagree | 12.9 <br> $\%$ | $20.7 \%$ | $16.5 \%$ | $4.8 \%$ | $0.0 \%$ | $28.7 \%$ | $21.7 \%$ | $5.8 \%$ |
| Don't know / Unsure | 12.0 <br> $\%$ | $16.4 \%$ | $3.5 \%$ | $9.4 \%$ | $6.3 \%$ | $9.4 \%$ | $12.0 \%$ | $20.2 \%$ |

